



TimberMart-South

Market News Quarterly

1st Quarter 2022 – Vol. 27 No. 1

Table of Contents

Executive Summary	5
Prices & Market Conditions.....	6
News of Note & Market Indicators	10
Southern Hardwood Sawmills & Hardwood Market Conditions in 2021.....	19
Openings & Closings.....	23
Summary Table, Pulp & Paper in the South; Sawmills; OSB, Engineered Wood & Panels; Wood Fuel Pellets & Briquettes; Wood-based Liquid Fuels, Wood-based Plastics; Pulp & Paper Mills outside the US	
Restructuring.....	30
CM Biomass & Mohegan, Cooper Marine & Seago Lumber, Drax, Canfor, Menasha & GP ColorBox, Schweitzer-Mauduit & Neenah	
Timberland Transactions	34
Large Timberland Tracts for Sale	35
Timberland Managers & Funds.....	36
Southern Timberland Proffered 1 st Quarter 2022	38
Top Timberland Owners & Managers, 2021.....	39
Conservation Transactions.....	41
Carbon Markets & Forest Carbon.....	42
Government Policy & Regulations	43
Vaccine Mandates, WOTUS rules, FY2022 spending, H-2B visas, Trucking Apprenticeships, FWS ESA	
Trade Disputes & Legal Issues	46
Softwood Lumber from Canada, Tax Shelter Promoters, New Indy permits	
International Forestry Issues	48
Russian duties, bans, & Ukraine invasion, China pine imports from US, Canadian rail strike, BC Allowable Cuts, Alberta FMA	
Wood Promotions	50
Wood to Hydrogen, Wood to Natural Gas	
Timber Security Update	51
Australian-led collaboration, Brazil crackdown in Amazon	
USDA News Updates.....	52
Wildfire Crisis Strategy, Joint Chiefs' Project in Virginia, Timber Product Output, 2020	
Other News	54
FRA Logging Truck Study, John Deere Simulator, GA Timber Harvest Notification	
Weather Etc.	55