



TimberMart-South

Market News Quarterly

3rd Quarter 2018 – Vol. 23 No. 3

Table of Contents

Executive Summary	5
Prices & Market Conditions	6
News of Note & Market Indicators	10
Timberland Transactions	19
Timberland Managers & Funds	21
Conservation Transactions	23
Southern Timberland Proffered 3 rd Quarter 2018	25
Southern Softwood Sawmill Industry Expansion	27
Openings & Closings	28
Biofuel & Bioenergy	34
Restructuring	37
Resolute to sell two mills, Anthony Timberlands, Caterpillar to a forestry unit, Cascades to acquire Bear Island, Global Win Wickliffe to buy Verso mill, Glatfelter to sell specialty papers, Other Changes, International	
New Wood Promotions	40
Michelin wood tires, CLT & MPP News, Softwood Lumber Promotion	
Timber Security Update	42
Georgia Timber Theft Case, Mapping sales of illegal timber, International Timber Security	
Government Policy & Regulations	43
EPA on WOTUS Rule, FWS on ESA Rule, Farm Bill status	
Trade Disputes & Legal Issues	45
US/China tariff disputes, US eliminates duties on SC and uncoated groundwood paper from Canada, US duties on hardwood plywood from China, WOTUS in Court, Oregon overturns timberland sale, Georgia judge orders property tax refunds, Farmland Partners vs. Rota Fortunae	
International Forestry Issues	47
APA Engineered Wood Advisory on Brazilian Plywood, State of the World's Forests, 2018, Myanmar log export ban, New Zealand: Redwood, North & South Korea, Wildfire, South Africa land expropriation	
USDA News Updates	49
New management strategy, Undersecretary Hubbard confirmed, GAIN Reports, Publications	
Other News	51
Maps: How America uses its land, State news, NASA satellite, RISI acquired Random Lengths, SAF new CEO, World Forestry Center new exec, US Endowment, Publications	
Weather Etc.	55
In Depth & In Focus	59
❖ Competition in the Southern Timber Industry by Harrison Hood of TimberMart-South.	
❖ Timber Theft: Financial Impacts and Prevention in the US South by Patrick Grove and Joseph Conrad of UGA Warnell School of Forest Resources.	