



# TimberMart-South

## Market News Quarterly

3<sup>rd</sup> Quarter 2023– Vol. 28 No. 3

### Table of Contents

<b>Executive Summary</b> .....	5
<b>Prices &amp; Market Conditions</b> .....	6
<b>News of Note &amp; Market Indicators</b> .....	10
<b>Openings &amp; Closings</b> .....	18
Summary Table, Pulp & Paper in the South; Softwood Sawmills; OSB, Engineered Wood & Panels; Wood Fuel Pellets & Briquettes; Other Biomass Projects; US Pulp & Paper Mills outside the South; Pulp & Paper Mills outside the US	
<b>Restructuring</b> .....	24
WestRock & Smurfit Kappa, Hood Container Dalton GA, Jordan FP Barnesville GA, Graphic Packaging & Bell, Sonoco & RTS, ArborGen in Brazil, Atlas & Thunder Bay, First Quality & Dryden, West Fraser, IP & Ilim, Mondi & Syktyvkar	
<b>Timberland Transactions</b> .....	28
<b>Large Timberland Tracts for Sale</b> .....	29
<b>Timberland Managers &amp; Funds</b> .....	30
<b>Southern Timberland Proffered 3<sup>rd</sup> Quarter 2023</b> .....	31
<b>Conservation Transactions</b> .....	32
<b>Carbon Markets &amp; Forest Carbon</b> .....	34
<b>Government Policy &amp; Regulations</b> .....	36
EPA amends WOTUS Rule, ESA Revision, NEPA Revision, H-2 Visas Revision, DOL Rules	
<b>Trade Disputes &amp; Legal Issues</b> .....	38
Canadian softwood lumber tariffs, Chinese hardwood flooring tariffs, Vietnamese hardwood plywood tariffs	
<b>Wood Promotions</b> .....	39
Georgia-Grown Mass Timber, Quilted Northern Packaging, Wet Wipes, Check-offs	
<b>Timber Security Update</b> .....	41
Alabama Alert, Texas Anti-Theft Bill, Mexico	
<b>Timberland &amp; Farmland Values in the South 2021 to 2022</b> .....	43
<b>USDA News Updates</b> .....	45
Foreign Agricultural Holdings Update – China, Landscape Restoration Programs	
<b>Other News</b> .....	47
New FRA President, Endowment Nursery Landscape Assessment, Canadian Wildfires	
<b>Storms Idalia &amp; Ophelia as well as Louisiana Wildfires</b> .....	49
<b>Weather Etc.</b> .....	50