# TimberMart-South



Biomass, Logging Rates, & Species Detail

TimberMart-South Copyright © 2021

Publisher: Frank W. Norris Foundation Senior Research Editor: Jacek Siry, Ph.D. Research Editor: Harrison Hood, Ph.D.

News Editor: Sara Baldwin Price Editor: Jonathan Smith Staff Editor: Matt Gaw

Administrative Coordinator: Cathy Law Research Assistants: Graduate Students

For general inquiries and subscription rates – • Phone: (706)247-7660 • Fax: (706)389-9196

• E-mail: tmart@timbermart-south.com • Web address: www.TimberMart-South.com

• Mailing address: TimberMart-South, 1860 Barnett Shoals Road, PMB 103-598, Athens, GA 30605

This publication is copyrighted under the statutes of the United States. The compilation of facts and information herein contained are the subject of private property rights of the publisher.

- Reproduction, either manually or electronically, in whole or in part, without express permission of the owner or other unauthorized use, is not permitted.
- Redistribution, either manually or electronically, in whole or in part, without express permission of the owner or other unauthorized use, is not permitted.
- •Reproduction and/or redistribution of this publication, in whole or in part, violates US copyright law and is punishable by statutory damages of up to \$150,000, plus attorney's fees.
- Reproduction and/or redistribution include copying, online sharing, faxing, or emailing between individuals within or outside your company.

Publisher provides the information herein as a convenience to its readers. Publisher does not represent or endorse the truth, accuracy, reliability or completeness of any of the information contained in this publication. Publisher provides the information in this newsletter on an 'as is' and 'as available' basis, with no warranties whatsoever. Those who use prices published herein for a specific purpose, sale or contract do so at their own risk. Under no circumstance will publisher have any liability for any loss or damage whatever caused by any reader's reliance on information obtained through this newsletter.

#### In This Issue

#### **Biomass**

Pulp Quality Chips Biomass Fuel Process Residuals

#### Logging Rates

Cut & Load Contract Rates
Hauling Rates
Diesel Fuel Prices

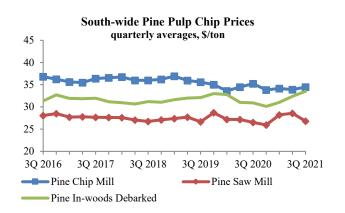
#### Species Stumpage

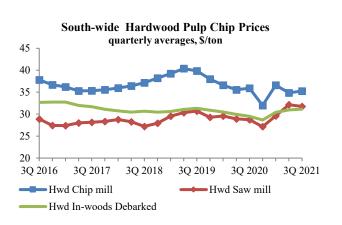
Softwood Hardwood

#### **PULP CHIP & BIOMASS PRICES**

3rd Quarter 2021

Pulp Quality Chips (\$/green ton)						
		Pine			Hardwood	
South-wide	Lo	Hi	Avg	Lo	Hi	Avg
Saw Mills	22.84	30.79	26.82	28.09	35.44	31.76
Chip Mills	31.09	37.85	34.47	30.23	40.29	35.26
In-woods Debarked Chips	29.78	37.24	33.51	27.40	34.88	31.14





Biomass & Residuals (\$/green ton)						
		Pine			Hardwood	
South-wide	Lo	Hi	Avg	Lo	Hi	Avg
In-woods Whole Tree Chips	28.38	34.99	31.69	25.29	31.48	28.39
Process Residuals (Sawdust & Bark)	20.94	27.02	23.98	21.30	27.35	24.32

	Mixed Species		
South-wide	Lo	Hi	Avg
HOG Fuel	20.26	25.83	23.05
Planer Shavings	30.83	54.21	42.52

Pulp Quality Chips are FOB Mill/Woods (Point of Production) Biomass and Residuals are FOB Mill/Woods (Point of Production)

TimberMart-South - 1 - 3rd Quarter 2021

<sup>\*</sup>Fuel quality chips generally from tops, limbs, limited bole material, and otherwise pre-commercial material.

<sup>\*\*</sup>Process residuals include sawdust, bark and trimmings. Pulp quality sawmill residual chips are reported in the standard Timber Mart-South price reports. These are not absolute lows or highs; but an average of lows and an average of highs.

#### SOUTH-WIDE LOGGING RATES

3rd Quarter 2021

Cut and Load Contract Rates (\$/ton)						
		Piedmont			Coastal Plair	ı
Harvest Type	Lo	Hi	Mean	Lo	Hi	Mean
Final Harvest	10.86	13.06	11.96	10.21	12.27	11.24
Plantation Thin	12.63	14.21	13.42	11.32	13.82	12.57
Natural Thin	12.29	14.14	13.21	12.00	14.29	13.14
Swamp				17.60	20.13	18.86

Range of Cut and Load data for all harvest types and regions was \$8.00 to \$21.50 per ton.

Hauling Rates & Distances	
Average Minimum Haul Distance (miles)	41
Minimum Haul Rate (\$/ton/loaded mile)	\$0.14
Incremental Haul Rate (\$/ton/loaded mile)	\$0.16
Average Haul Distance (miles)	53

Diesel Fuel Price		
Off road (US\$/gallon)	\$2.95	
Highway (US\$/gallon)	\$2.97	
Average Gulf Coast No. 2 Diesel Retail Sales by All Sellers-SEP. 2021(EIA) \$3.12		

HI,LO- Observations were divided into high and low categories, and each category was averaged

Cut and Load Rate- Amount paid to harvest timber and load it on a truck. Does not include hauling costs, dealer costs, or commissions.

Final Harvest Logging- Typical regeneration harvest on good ground and harvests preparing for land use change including clearcuts, seedtree harvests and real estate cuts. Harvesting equipment includes a three-or four-wheeled harvester and skidders with normal tires.

Minimum Haul Distance- Longest haul for which the fixed base rate (minimum haul rate) is paid. Longer hauls are paid on an incremental basis. This is NOT the distance to the mill from the closest harvest tract,

Plantation Thin- Typical  $1^{\rm st}$  or  $2^{\rm nd}$  pine plantation thinning.

Natural Thin- Typical  $1^{\text{st}}$  or  $2^{\text{nd}}$  natural timber stand thinning.

 $Swamp\ Logging\ \ Harvests\ using\ track\ harvesting\ and\ skidders\ with\ oversized\ or\ dual\ tires;\ also\ referred\ to\ as\ bottom\ \ land\ logging\ in\ some\ areas.$ 

TimberMart-South - 2 - 3rd Quarter 2021

#### APPALACHIAN SPECIES DETAIL PRICES

(TN1,NC1,VA1) 3rd Quarter 2021

Stumpage Prices (\$/ton)					
Product	Lo Average	Hi Average	Average	Doyle \$/MBF	
Ash	\$22.62	\$30.90	\$26.76	\$234	
Black Cherry	\$24.10	\$32.07	\$28.08	\$246	
Hard Maple	\$26.73	\$32.36	\$29.55	\$259	
Hickory	\$24.01	\$32.53	\$28.27	\$247	
Red Oak	\$40.88	\$58.13	\$49.51	\$433	
White Oak	\$47.24	\$68.18	\$57.71	\$505	
Walnut	\$28.44	\$37.74	\$33.09	\$290	
Sweetgum	\$22.41	\$34.74	\$28.57	\$250	
Yellow Poplar	\$25.79	\$43.56	\$34.67	\$303	
Palletwood	\$16.91	\$20.88	\$18.90	\$165	
Virginia Pine	\$11.09	\$15.13	\$13.11	,	

#### TimberMart-South Copyright © 2021

This publication is copyrighted under the statutes of the United States. The compilation of facts and information herein contained are the subject of private property rights of the publisher

Reproduction, either manually or electronically, in whole or in part, without express permission of the owner or other unauthorized use, is not permitted. Redistribution, either manually or electronically, in whole or in part, without express permission of the owner or other unauthorized use, is not permitted. Reproduction and/or redistribution of this publication, in whole or in part, violates US copyright law and is punishable by statutory damages of up to \$150,000, plus attorney's fees.

 $For permission\ requests, email\ detailed\ request\ to\ tmart@timbermart-south.com\ with\ "Permission\ Request"\ in\ subject\ line.$ 

Publisher provides the information herein as a convenience to its readers. Publisher does not represent or endorse the truth, accuracy, reliability or completeness of any of the information contained in this publication. Publisher provides the information in this newsletter on an 'as is' and 'as available' basis, with no warranties whatsoever. Those who use prices published herein for specific purposes, sale or contract do so at their own risk. Under no circumstance will publisher have any liability for any loss or damage whatever caused by any reader's reliance on information obtained through this newsletter. ISSN 1939-6791

TimberMart-South - 3 - 3rd Quarter 2021

## SOUTHERN SPECIES DETAIL PRICES

## (AL,AR,FL,GA,LA,MS,NC2,SC,TN2,TX,VA2) 3rd Quarter 2021

Stumpage Prices (\$/ton)					
Product	Lo Average	Hi Average	Average	Doyle \$/MBF	
Ash	\$25.90	\$33.83	\$29.87	\$261	
Black Cherry	\$25.87	\$36.75	\$31.31	\$274	
Hard Maple	\$27.60	\$32.64	\$30.12	\$264	
Hickory	\$26.00	\$32.78	\$29.39	\$257	
Red Oak	\$35.89	\$49.75	\$42.82	\$375	
White Oak	\$42.64	\$57.93	\$50.28	\$440	
Walnut	\$31.15	\$37.82	\$34.49	\$302	
Sweetgum	\$26.08	\$33.69	\$29.88	\$261	
Yellow Poplar	\$28.77	\$35.67	\$32.22	\$282	
Crossties	\$30.83	\$62.00	\$46.42	\$406	
Palletwood	\$19.30	\$26.75	\$23.03	\$201	
Cypress Sawtimber	\$34.65	\$39.50	\$37.08	\$324	
Cypress Mulch	\$8.00	\$10.50	\$9.25	•	
Red Cedar	\$36.38	\$44.50	\$40.44	\$354	
Virginia Pine	\$9.96	\$15.84	\$12.90	•	
Superpulp	\$11.43	\$15.28	\$13.36	•	
Pine Tops	\$8.15	\$12.02	\$10.09	•	

TimberMart-South - 4 - 3rd Quarter 2021

## ALABAMA SPECIES DETAIL PRICES

3rd Quarter 2021

Stumpage Prices (\$/ton)					
Product	Lo Average	Hi Average	Average	Doyle \$/MBF	
Ash	\$24.64	\$34.10	\$29.37	\$257	
Black Cherry	\$26.09	\$35.35	\$30.72	\$269	
Hard Maple	\$31.80	\$29.64	\$30.72	\$269	
Hickory	\$24.64	\$34.10	\$29.37	\$257	
Red Oak	\$41.29	\$53.95	\$47.62	\$417	
White Oak	\$40.58	\$50.53	\$45.56	\$399	
Walnut	\$31.80	\$29.64	\$30.72	\$269	
Sweetgum	\$21.62	\$35.17	\$28.39	\$248	
Yellow Poplar	\$32.78	\$26.48	\$29.63	\$259	
Crossties	,	•	•	•	
Palletwood	,		-		
Virginia Pine	,			,	
Superpulp	\$10.96	\$15.66	\$13.31	,	
Pine Tops	\$7.84	\$9.98	\$8.91		

TimberMart-South - 5 - 3rd Quarter 2021

#### ARKANSAS SPECIES DETAIL PRICES

3rd Quarter 2021

Stumpage Prices (\$/ton)					
Product	Lo Average	Hi Average	Average	Doyle \$/MBF	
Ash	\$31.95	\$35.55	\$33.75	\$295	
Hard Maple	\$31.58	\$36.44	\$34.01	\$298	
Hickory	,	-	-		
Red Oak	\$8.50	\$56.89	\$32.70	\$286	
White Oak	\$50.59	\$71.64	\$61.12	\$535	
Walnut	\$31.58	\$36.44	\$34.01	\$298	
Sweetgum	\$26.81	\$36.28	\$31.54	\$276	
Yellow Poplar	\$32.91	\$36.55	\$34.73	\$304	
Red Cedar	\$36.38	\$44.50	\$40.44	•	
Superpulp	\$8.25	\$10.27	\$9.26		
Pine Tops		-	•	•	

TimberMart-South - 6 - 3rd Quarter 2021

#### FLORIDA SPECIES DETAIL PRICES

3rd Quarter 2021

Stumpage Prices (\$/ton)					
Product	Lo Average	Hi Average	Average	Doyle \$/MBF	
Red Oak	\$23.86	\$25.74	\$24.80	\$217	
White Oak	\$24.80	\$33.00	\$28.90	\$253	
Cypress Sawtimber					
Cypress Mulch					
Superpulp	\$15.00	\$19.00	\$17.00	-	

TimberMart-South - 7 - 3rd Quarter 2021

## GEORGIA SPECIES DETAIL PRICES

3rd Quarter 2021

Stumpage Prices (\$/ton)					
Product	Lo Average	Hi Average	Average	Doyle \$/MBF	
Red Oak	\$44.21	\$50.31	\$47.26	\$413	
White Oak	\$43.31	\$64.15	\$53.73	\$470	
Sweetgum	\$30.68	\$31.97	\$31.33	\$274	
Yellow Poplar	\$28.22	\$27.05	\$27.63	\$242	
Crossties	\$30.83	\$62.00	\$46.42	\$406	
Palletwood	\$24.61	\$39.50	\$32.05	\$280	
Cypress Sawtimber	\$20.37	\$24.00	\$22.19	,	
Cypress Mulch	\$8.00	\$10.50	\$9.25		
Superpulp	\$12.55	\$16.00	\$14.28	,	
Pine Tops	\$14.24	\$23.11	\$18.68	,	

TimberMart-South - 8 - 3rd Quarter 2021

## LOUISIANA SPECIES DETAIL PRICES

3rd Quarter 2021

Stumpage Prices (\$/ton)					
Product	Lo Average	Hi Average	Average	Doyle \$/MBF	
Red Oak	\$41.92	\$44.53	\$43.22	\$378	
White Oak	\$42.02	\$48.58	\$45.30	\$396	
Sweetgum	\$30.04	\$33.55	\$31.80	\$278	
Yellow Poplar	\$31.25	\$33.46	\$32.35	\$283	

TimberMart-South - 9 - 3rd Quarter 2021

## MISSISSIPPI SPECIES DETAIL PRICES

3rd Quarter 2021

Stumpage Prices (\$/ton)					
Product	Lo Average	Hi Average	Average	Doyle \$/MBF	
Ash	\$31.12	\$40.81	\$35.96	\$315	
Hickory	\$27.73	\$34.78	\$31.25	\$273	
Red Oak	\$44.35	\$66.03	\$55.19	\$483	
White Oak	\$47.37	\$59.16	\$53.27	\$466	
Sweetgum	\$29.82	\$38.37	\$34.09	\$298	
Yellow Poplar	\$32.73	\$37.06	\$34.89	\$305	

Crossties

TimberMart-South - 10 - 3rd Quarter 2021

#### NORTH CAROLINA REGION 2 SPECIES DETAIL PRICES

3rd Quarter 2021

Stumpage Prices (\$/ton)					
Product	Lo Average	Hi Average	Average	Doyle \$/MBF	
Ash	\$23.58	\$29.83	\$26.70	\$234	
Hard Maple	\$25.29	\$29.71	\$27.50	\$241	
Red Oak	\$32.08	\$48.51	\$40.29	\$353	
White Oak	\$43.44	\$61.82	\$52.63	\$460	
Sweetgum	\$17.97	\$31.12	\$24.54	\$215	
Yellow Poplar	\$31.17	\$45.59	\$38.38	\$336	
Cypress Sawtimber	\$48.93	\$55.00	\$51.97	,	
Virginia Pine	\$9.96	\$15.84	\$12.90		
Superpulp					
Pine Tops					

TimberMart-South - 11 - 3rd Quarter 2021

#### SOUTH CAROLINA SPECIES DETAIL PRICES

3rd Quarter 2021

Stumpage Prices (\$/ton)					
Product	Lo Average	Hi Average	Average	Doyle \$/MBF	
Hard Maple	\$23.05	\$31.33	\$27.19	\$238	
Hickory	\$19.18	\$28.88	\$24.03	\$210	
Red Oak	\$33.77	\$34.39	\$34.08	\$298	
White Oak	\$33.88	\$38.20	\$36.04	\$315	
Sweetgum	\$22.12	\$23.98	\$23.05	\$202	
Yellow Poplar	\$23.70	\$29.76	\$26.73	\$234	
Pine Tops	\$5.27	\$7.50	\$6.38	,	

TimberMart-South - 12 - 3rd Quarter 2021

## TENNESSEE REGION 2 SPECIES DETAIL PRICES

3rd Quarter 2021

Stumpage Prices (\$/ton)					
Product	Lo Average	Hi Average	Average	Doyle \$/MBF	
Ash	\$15.45	\$30.99	\$23.22	\$203	
Black Cherry	\$25.66	\$38.15	\$31.91	\$279	
Hard Maple	\$25.21	\$36.97	\$31.09	\$272	
Hickory					
Red Oak	\$33.15	\$51.80	\$42.47	\$372	
White Oak	\$50.58	\$75.79	\$63.18	\$553	
Walnut	\$30.06	\$47.39	\$38.73	\$339	
Sweetgum	\$20.62	\$41.36	\$30.99	\$271	
Yellow Poplar	\$17.74	\$30.99	\$24.36	\$213	
Pine Tops	\$5.27	\$7.50	\$6.38	•	
Superpulp				,	

TimberMart-South - 13 - 3rd Quarter 2021

#### TEXAS SPECIES DETAIL PRICES

3rd Quarter 2021

Stumpage Prices (\$/ton)					
Product	Lo Average	Hi Average	Average	Doyle \$/MBF	
Hickory	\$32.45	\$33.37	\$32.91	\$288	
Red Oak	\$38.72	\$41.06	\$39.89	\$349	
White Oak	\$37.44	\$42.11	\$39.78	\$348	
Sweetgum	\$32.45	\$33.37	\$32.91	\$288	
Superpulp	\$8.25	\$12.50	\$10.38	,	

TimberMart-South - 14 - 3rd Quarter 2021

#### **VIRGINIA REGION 2 SPECIES DETAIL PRICES**

3rd Quarter 2021

Stumpage Prices (\$/ton)					
Product	Lo Average	Hi Average	Average	Doyle \$/MBF	
Ash	\$28.65	\$31.73	\$30.19	\$264	
Hard Maple	\$28.65	\$31.73	\$30.19	\$264	
Red Oak	\$52.94	\$74.10	\$63.52	\$556	
White Oak	\$55.02	\$92.22	\$73.62	\$644	
Sweetgum	\$28.65	\$31.73	\$30.19	\$264	
Yellow Poplar	\$28.46	\$54.10	\$41.28	\$361	
Palletwood	\$14.00	\$14.00	\$14.00	\$123	
Superpulp	\$11.00	\$15.00	\$13.00		

TimberMart-South - 15 - 3rd Quarter 2021